

**Lesson Planning for SECURITY ANALYSIS**  
**(MBA-FM-231)**  
**MBA 3<sup>rd</sup> Semester started w.e.f. 2<sup>nd</sup> July 2018**

**Name of Institute:** Shah Satnam Ji Institute of Technology and Management

**Department :** Management of Business Administration

<b>Month</b>	<b>Class</b>	<b>Topic/Chapter Covered</b>	<b>Academic Activity</b>	<b>Test/Assignment</b>
July	MBA 3 <sup>rd</sup> Sem	Introduction: Basic concepts, Investment Objectives, Investment Process; Investment Opportunities: Fixed and Variable income securities, Non-negotiable Securities, Government Securities,	Presentation	Assignment on Investment Process and Various Investment Avenues
August	MBA 3 <sup>rd</sup> Sem	Non-security forms of investment, Tax Sheltered Savings Schemes, Real Assets and Mutual Funds. Primary Market: Parties involved in New Issue, Place and Pricing of New Issue, Investors Protections in Primary Market; Secondary Market: History and Functions of Stock Exchanges in India,	Group Discussion on Stock market fluctuation	Test of New Issue market and Secondary Market
September	MBA 3 <sup>rd</sup> Sem	Regulators, Brokers and Investors in Stock Exchange, Trading, Settlement, Margin, Listing and Delisting of Securities, Over the Counter Exchange of India, Depository.	Internal Exams	Assignment on Listing of securities in India

October	MBA 3 <sup>rd</sup> Sem	Risk and Return: Systematic and Unsystematic Risks, Risk Measurement, Minimizing Risk Exposures; Valuation of Securities: Debt and Equity Instruments and their valuation.	Presentation on risk factor measurement and use of derivatives in risk decrease	Test of Systematic and Unsystematic Risk
November	MBA 3 <sup>rd</sup> Sem	Fundamental and Technical Analysis; Market Efficiency: Random Walk Theory; Weak, Semi-strong and Strong form of market efficiency; Market inefficiencies.	Internal Exams	Test of Dow theory and various technical tools.